

DATA SHEET

Pitney Bowes Spectrum™ Business Services

ENTERPRISE TAX MANAGEMENT

CENTRALIZE YOUR CORPORATE TAX JURISDICTION PROCESING



Summary

Spectrum Business Services Enterprise Tax Management provides you with the necessary tools to centralize all of your corporate tax jurisdiction processing needs and supports critical tax compliance requirements. With this application you get the most precise current jurisdiction assignment to customer and employee address records. By both verifying the data and determining the precise tax jurisdiction for an address, this application makes it easier for you to apply the correct state, county, township, municipal and special tax district to your records.

Spectrum Business Services Enterprise Tax Management helps take the guesswork out of determining the correct tax jurisdiction for:

- Sales and use tax
- Payroll tax
- Personal property tax
- Insurance premium tax

OVERVIEW

To ensure accurate billing for customers and payroll for your employees, you need to know their precise tax jurisdiction. If your business relies upon collecting personal property tax and insurance premium taxes, the tax jurisdiction is equally important.

The problem is twofold. Tax jurisdictions change frequently. And these jurisdictions are not aligned with ZIP Codes or the U.S. census.

It Pays to Know the Precise Tax Jurisdiction

The Spectrum Business Services Enterprise Tax Management application, overcomes these challenges by providing you the most precise, up-to-date tax jurisdiction information available. So you can keep pace with ongoing changes and comply with any requirements mandated by state and local laws.

Address the Complex Issues Surrounding Sales and Use Tax Assignments

For all businesses, especially those focused in the areas of telecommunications, government and eCommerce the Spectrum Business Services Enterprise Tax Management application provides current geographical-based determinations that allow your company to determine in which tax jurisdiction a given address is located. You get accurately determined address location relative to local tax jurisdiction boundaries.

Automate and Simplify Your Payroll Tax Process

Fewer errors and re-work means more time and money when you automate your payroll tax assignments. We stand apart from the competition by the fact we offer address standardization and validation that increases the accuracy of determinations, and provide a correspondence file to integrate into existing payroll system provider programs

Implement the Only Address Based Personal Property Tax Solution

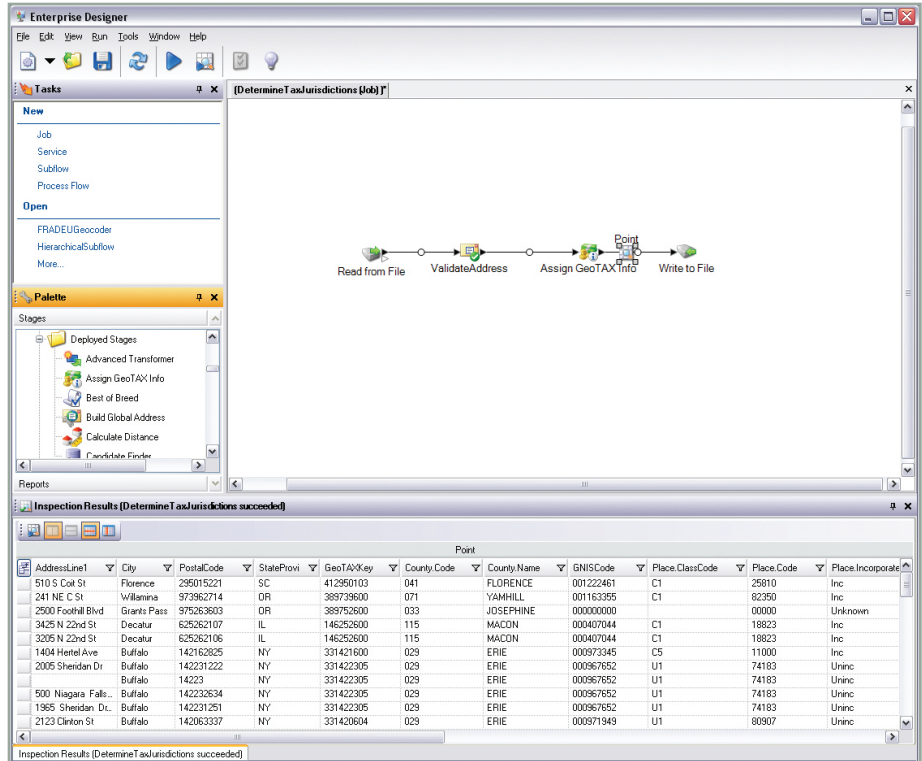
With this solution you get a more accurate, automated asset location and jurisdiction assignment. Protect your company from the hassle and penalties associated with misfiled tax returns. Businesses are required to pay property taxes based on the address location of mobile personal property assets and customer leased equipment. In many states the local tax geography does not solely encompass counties or municipalities, also includes a variety of more granular tax districts such as school, fire, MUD's, PUD's, hospital, drainage and others. We offer the most accurate method to match an address and determine whether it is inside or outside all these tax district types. In addition, when it comes to accounting for linear assets within a taxing boundary, you can overlay the property tax boundaries generated by this module on a distributed assets map to dramatically reduce the cost, time and efforts of manual calculation.

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Enterprise Tax Management

Key Components

- **Assign GeoTAX® Info:** takes an input address and returns census, latitude, longitude and tax information about the address
- **Calculate Distance:** takes two latitude / longitude coordinates as input and returns the distance between the coordinates. Orchestration of Enterprise Tax components into a Spectrum Technology Platform dataflow using Enterprise Designer



Orchestration using Enterprise Designer of Enterprise Tax Management components into a dataflow



How Enterprise Tax Management works

PITNEY BOWES SPECTRUM
BUSINESS SERVICES
ENTERPRISE TAX MANAGEMENT
PROVIDES THE RIGHT CUSTOMER
DATA QUALITY TOOL YOU NEED
TO CREATE AND MAINTAIN
ACCURATE, RICH CUSTOMER
INFORMATION.

Eliminate Incorrect and Costly Insurance Premium Tax Assignments

Insurance companies are currently being required to pay taxes on premiums written in an increasing number of states. The foundation of most premium tax districts are municipality, fire and police districts, which are entities known to change boundaries regularly. We conduct an on-going nationwide research program to continuously update coverage and track changes to provide up-to-date information premium tax boundary information. Eliminate tedious and complicated manual processes with a more accurate, automated system while minimizing your audit risk, eliminating fines and boosting customer satisfaction.

Capitalize on More Accurate Tax Jurisdictions

Knowing your customers is key to growing customer relationships —and that means assigning precise tax jurisdictions to each record. Pitney Bowes Spectrum Business Services Enterprise Tax Management provides the right customer data quality tool you need to create and maintain accurate, rich customer information. With our data quality solution, you can clean, match and consolidate customer data to leverage the most up-to-date, complete view of your customers, vendors/suppliers and or your employees across your organization.

Current Municipal Boundaries

The Pitney Bowes Spectrum Business Services Enterprise Tax Management makes it easy to respond to constantly changing boundaries. You'll enjoy exclusive access to Tele Atlas municipal boundaries, which provides current and accurate information regarding municipal tax boundaries nationwide. With quarterly updates, this database tracks governmental boundary changes from new Incorporations, annexations, de-annexations, mergers, consolidations, unincorporations, or dissolution of local governmental entities.

Special Tax Districts

Provides a more accurate method to match an address and determine whether it's inside a special tax district, so you can drill down to verify school districts, fire districts, and a variety of other special tax districts including transit, hospital and stadium.

More Precise Geocodes

The Spectrum Business Services Enterprise Tax Management combined with our Universal Addressing Module verifies addresses and assigns tax jurisdictions based on multiple layers of geography, including municipalities, counties and street networks.

Emerging Federal and State Legislation

Complies with coding requirements of recent legislation, including the Mobile Telecommunications Sourcing Act and the State of Kentucky Department of Insurance HB 524 Vendor Verification. This software has been certified by several states, so users may be held harmless for any errors in the database for sales and use tax jurisdiction in Colorado, and communications services taxes in Florida.

Tax Compliance Vendors

Integrates with the technology used by the major tax compliance vendors so you can easily convert output into the format that conforms to their input requirements, accommodating both FIPS codes and the new GNIS codes.

**For more information, call us today at
800-327-8627 or visit www.pbinsight.com.**

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Enterprise Tax Management

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PITNEY BOWES BUSINESS INSIGHT

With the industry's most comprehensive set of solutions for maximizing the value of customer data, Pitney Bowes Business Insight helps organizations more effectively locate, connect with and communicate to their customers in today's global markets.



The Pitney Bowes Spectrum™ Solutions and Business Services

Spectrum Enterprise Data Quality Solution

- Address Now
- Advanced Matching
- Universal Addressing
- Data Normalization
- Universal Name

Spectrum Enterprise Location Intelligence Solution

- Enterprise Geocoding
- Enterprise Location Intelligence
- Enterprise Routing

Spectrum Enterprise Data Integration Solution

- Data Services for Oracle
- Data Services for Siebel
- Data Services for SFDC
- Data Services for SAP
- Sagent Dataflow

Spectrum Enterprise Data Governance Solution

- Profiler Plus
- Monitor Plus

Spectrum Business Services

- Enterprise Routing
- Global Sentry
- Enterprise Tax Management
 - > Sales & Use
 - > Payroll
 - > Personal Property
 - > Insurance Premium Tax
- Business Application Connectors
 - > Data Quality Connector for:
 - MySAP CRM v.5.0, v.6.0
 - MySAP ERP v.5.0, v.6.0
 - Siebel Enterprise Apps v.7.8, v.8.0
 - Siebel Industry Apps v.7.8, v.8.0

Spectrum OnDemand